

Board Approved Budget: 8/8/19		Approved
		2019 Budget
		8/8/2019
REVENUE		
<u>MEMBERSHIP DUES</u>		
4110	Membership Dues-Current Year	\$151,000
4111	Membership Dues-Sustaining	0
4115	Departmental Memberships	1,316
4118	Extra Division Fees	9,000
4120	Mailing Fees	370
Total Membership Dues Income		\$161,686
<u>JOURNAL AND PUBLICATIONS</u>		
4210	OUP Royalty	\$201,368
4212	Editorial Office Support-OUP Stipend	106,724
4216	Non-Journal Royalty Income	0
4217	Justice 21 Royalty Income (Amazon)	5
4220	Membership List Rental	975
4224	Online Submission Fees	0
4225	Editorial Processing Fee	600
4235	Rowman & Littlefield-Presidential Series	330
Total Journal and Publications Income		\$310,002
<u>ANNUAL MEETING</u>		
4305	Pre-Registration-Member-\$175	\$84,175
4310	Pre-Registration-Student/Underemployed/Emeritus-\$60	29,280
4311	On-Site Registration-Student/Underemployed/Emeritus-\$70	1,050
4315	On-Site Registration-Member-\$200	2,000
4318	Exempt Conference Registration-\$75	1,500
4319	Guest Registration-\$35/\$40	980
4320	Program Advertising	2,900
4322	Non-Member Registration Surcharge-\$100	4,600
4323	Institutional Ethnography Workshop Registration-\$75/\$50	2,075
4324	TBD Conference/Workshop Registration	0
4325	Community-Based Workshop Registration-\$50/\$25	1,650
4326	TBD Conference/Workshop Registration	0
4342	Annual Meeting Contribution (Presidential Support)	3,000
4343	Raffle Ticket-\$5	560
4345	Annual Meeting Contribution (Tote Bag Sponsorship-OUP)	3,000
4346	Silly Ribbon-\$1	50
4348	Tour Ticket-\$20	800
4349	Miscellaneous Annual Meeting Income	0
Total Annual Meeting Income		\$137,620
<u>CONTRIBUTIONS</u>		
4400	Contributions-General Fund	\$700
4405	Contributions-Justice 21 Project	0
4410	Contributions-Lee Student Support Fund	450
4415	Contributions-Arlene Kaplan Daniels Paper Award Fund	100
4420	Contributions-Lee Scholar Support Fund	25
4425	Contributions-Accessibility Services Fund	750
4430	Contributions-C. Wright Mills Award Fund	800
4435	Contributions-Doris Wilkinson Faculty Leadership Award Fund	100
4440	Contributions-Thomas C. Hood Social Action Award Fund	300
4445	Contributions-Kathleen S. Lowney Mentoring Award Fund	75
4450	Contributions-Erwin Smigel Fund	15
4460	Contributions-Lee Founders Award Fund	75
4470	Contributions-Racial/Ethnic Minority Graduate Fellowship Fund	950
4480	Contributions-Joseph B. Gittler Bequest	15
4490	Sustaining Member Contribution Revenue	0
4698	Transfer From-Restricted Sustaining Memberships	0
Total Contributions Income		\$4,355

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<u>INVESTMENT INCOME</u>		
4715	Dividend Income-Home Federal Bank Money Market	\$500
4717	Dividend Income-Self-Help Credit Union Money Market	\$2,250
4720	Dividend Income & Capital Gain-Parnassus Fund-PARNX/Parnassus Endeavor Fund-PARWX	2,700
4725	Dividend Income & Capital Gain-Parnassus Core Equity Fund Institutional Shares	14,000
4732	Dividend Income & Capital Gain-Walden Asset Management Fund/Minority Fellowship	5,000
4737	Dividend Income & Capital Gain-Parnassus Core Equity Fund/Lee Legacy	500
4742	Dividend Income & Capital Gain-Parnassus Core Equity Fund/Sustaining Members	8,000
4745	Dividend Income & Capital Gain-Parnassus Core Equity Fund/Lee Founders/Social Action	0
4750	Interest-Checking Account	250
4810	Interest-C. Wright Mills Award Fund	10
4815	Interest-Joseph B. Gittler Bequest (Home Federal Bank)	5
4820	Interest-Lee Student Support Fund	15
4825	Interest-Latino Community Credit Union-1.35%/To be Determined	168
4830	Interest-Lee Scholar Support Fund	5
4835	Interest-Accessibility Services Fund	15
4840	Interest-Institutional Ethnography Workshop Fund	15
4845	Interest-James B. Wozniak Bequest	20
4850	Interest-City First Bank of DC-.5%	250
4855	Interest-Arlene Kaplan Daniels Paper Award Fund	5
4860	Interest-Doris Wilkinson Faculty Leadership Award Fund	5
4865	Interest-Kathleen S. Lowney Mentoring Award Fund	5
4870	Interest-Erwin Smigel Fund	5
4871	Interest-Lee Founders Award Fund	5
4872	Interest-Thomas C. Hood Social Action Award Fund	5
Total Investment Income		\$33,733
<u>INVESTMENT INCOME/TEMPORARY</u>		
4880	Interest-Self Help Credit Union CD-1.85% (Joseph B. Gittler Bequest)	\$925
Total Investment Income/Temporary		\$925
<u>OTHER INCOME</u>		
4890	Gain/Loss on Retirement of Fixed Assets	\$0
4900	Miscellaneous Income	0
Total Other Income		\$0
TOTAL REVENUE		\$648,321

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FUNCTIONAL EXPENSES		
EXECUTIVE OFFICER		
5005	Executive Officer-Salary	\$21,599
5010	Executive Officer-Fringe Benefits (25%)	5,400
5011	Executive Officer-Course Release (includes 12% Fringe Benefits)	0
5015	Executive Officer-Travel Funds (includes BFA, POSPC, & AM)	4,000
5020	Executive Officer-Bonding	75
5025	Executive Officer-Training Courses	0
5030	Executive Officer-Miscellaneous-Operating Expenses	250
Total Executive Officer Expenses		\$31,324
ADMINISTRATIVE OFFICE		
5101	UT Project Director-Salary	\$2,350
5102	UT Project Director-Fringe Benefits	275
5103	UT Dept of Sociology Administrative Specialist-Bonus	500
5106	Administrative Officer-Bonus Pay	0
5107	Administrative Officer-Longevity Pay-UT	2,700
5108	Administrative Officer-Salary-100%	83,349
5109	Administrative Office-Local Travel Reimbursement	100
5110	Assistant to the Administrative Officer-Salary-100%	50,000
5111	Graduate Assistantship-50% (12 months)	20,000
5112	Information Technology Specialist-Salary-50%	29,561
5113	Administrative Office Annual Leave	1,000
5114	Interview/Train Administrative Office Position	850
5115	Department Compensation	13,122
5121	Assistant to the Administrative Officer-Fringe Benefits (UT-34%)	17,000
5122	Graduate Research Associate-Fringe Benefits (UT Insurance-\$164 (7 months) and \$177 (5 months))	2,033
5123	Administrative Officer-Fringe Benefits (UT-45%)	37,507
5124	Information Technology Specialist-Fringe Benefits (UT-17%)	5,025
5125	Office Supplies	1,500
5126	Bonding of Employees	354
5130	Computer Supplies	1,250
5133	Publications	100
5135	Equipment Expenses	1,000
5140	Repair & Maintenance	500
5145	Telephone Services	850
5150	First Class Postage	550
5155	Insurance-Business & Equipment	280
5157	Non-Profit Corporation Cost	350
5158	Depreciation Expense-Website	0
5159	Depreciation Expense-Software	0
5160	Depreciation Expense-Computers	2,089
5163	Computer Consultant-Membership Database & AM Software	4,000
5164	Computer Consultant-Electronic Balloting	500
5165	Computer Consultant-Website	250
5167	Host Database/Web/eCommerce	929
5170	Bank/Investment Service Charges	2,000
5171	Visa/MasterCard Service Charges	9,000
5172	Discover Service Charges	300
5173	American Express Service Charges	200
5175	CPA Services & Year End Audit	15,275
5177	Consultant-Open Systems Accounting Software	1,000
5184	Anti-Harassment Ombudsperson & External Consultant	0
5185	Contingency Fund-Legal Business Consultant	3,000
5190	Computer/Internet Charges	1,500
5192	Training Courses	1,000
5195	Miscellaneous-Operating Expenses	750
Total Administrative Office Expenses		\$313,899

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JOURNAL		
5217	Subsidiary Rights-Author Payments	\$1,500
5223	Miscellaneous Journal	150
5224	Editorial Board Luncheon	1,250
	Total Miscellaneous Journal Expenses	\$2,900
5225	Stipend-Editor	\$15,000
5230	Honorarium-Editor	4,500
5235	Salaries-Managing Editor, Production Editor & Editorial Asst (EA Summer Only)	62,000
5236	Fringe Benefits-Managing Editor, Production Editor & Editorial Asst (EA Summer Only)	1,896
5237	Travel Funds-Editor	4,500
5238	Course Release-Editor	8,000
5239	Social Media Committee Stipend	5,000
5246	Relocation (Shipping)	0
5247	Relocation (Travel)	0
	Total <i>Social Problems</i> Editorial Office Expenses	\$100,896
	Total Journal Expenses	\$103,796
ANNUAL MEETING		
5303	Printing-Final Program	\$4,640
5304	Core-Apps-Mobile App [includes Avera Media Corporation & Graphic Design Charges]	3,725
5305	Registration Staff	1,750
5306	Copying	750
5307	Advertising/Sponsorship Opportunities Expenses	50
5310	Badges & Signs	2,000
5315	Depreciation Expense-AM Software	801
5317	Call for Papers/Student Paper Competition Poster 2019	3,250
5320	Audio-Visual Equipment Rental	30,000
5321	Videoconferencing Equipment Rental	0
5322	Accessibility Services	2,500
5323	Exempt Participants-Conference Registration	1,500
5325	Equipment Rental & Registration Supplies	2,000
5330	On-Site Telephone & Internet Access in Meeting Space	2,000
5335	Contract Termination Penalty	0
5345	Program Committee Expenses & Honoraria	1,500
5346	Program Committee-Invited Speakers Dues/Registration	2,200
5348	Tour Expenses	800
5350	Stipend & Expenses-Local Arrangements Chair	2,000
5355	Book Exhibit	0
5356	Film Exhibit	550
5363	Shipping-Registration Materials	2,000
5366	Non-Hotel-Meeting Room Rental Fee	0
5367	Hotel-Meeting Room Rental Fee	0
5370	Travel Expenses-Administrative Office	2,000
5375	Reception & Catering	48,000
5377	Annual Meeting-Transportation	0
5379	Donation to External Conference/Workshop	0
5381	Presidential Support Expenses	3,000
5382	Community-Based Workshop Expenses	1,650
5383	TBD Conference/Workshop Expenses	0
5385	Annual Meeting-Insurance	303
5386	TBD Conference/Workshop Expenses	0
5387	Institutional Ethnography Workshop Expenses	2,075
5388	Meeting Manager-Fringe Benefits-17.65%	3,678
5389	Fundraiser Expenses-Raffle Tickets	560
5390	Meeting Promotion & Management	20,837
5391	Graduate Student Meeting w/Board Representatives	1,000
5392	Site Visit-2023-Philadelphia	2,000
5393	Hotel Expenses-Administrative Office	1,500
5395	Meals Expenses-Administrative Office	1,250
5396	Pre-Meeting Conference	753

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5397	Miscellaneous Annual Meeting	1,000
5399	Promotional Registration Bags	5,269
Total Annual Meeting Expenses		\$158,891
<u>COMMITTEES</u>		
5410	BFA-Travel & Annual Meeting Expenses (includes AO)	\$5,000
5415	Accessibility Committee	200
5417	Arlene Kaplan Daniels Paper Award Committee	100
5420	C. Wright Mills Committee (includes Award)	1,250
5422	Doris Wilkinson Faculty Leadership Award Committee	100
5425	Editorial & Publications Committee	1,250
5427	Editorial Site Visit	0
5428	Racial/Ethnic Minority Graduate Fellowship Committee [including SlideRoom Charges]	1,800
5429	Committee on Committees	100
5430	Permanent Organization Committee-Travel & Annual Meeting Expenses	800
5435	Membership Committee/Promotion Campaign	9,000
5440	Joseph B. Gittler Award Committee	100
5445	New Membership Brochures/Flyers	490
5450	Membership Renewal	3,500
5455	Elections Committee	0
5460	Transnational Initiatives Committee	4,000
5465	Nominations Committee	250
5470	Thomas C. Hood Social Action Award Committee	100
5474	Executive Officer Recruitment & Site Visit	0
5475	Justice 21 Project	0
<u>PROGRAM OF DIVISIONS</u>		
5476	Community Research & Development	\$500
5477	Crime & Juvenile Delinquency	500
5478	Drinking & Drugs	500
5479	Educational Problems	500
5480	Environment & Technology	500
5481	Family	500
5482	Health, Health Policy, & Health Services	500
5483	Conflict, Social Action, & Change	500
5484	Labor Studies	500
5485	Poverty, Class, & Inequality	500
5486	Society and Mental Health	500
5487	Racial & Ethnic Minorities	500
5488	Sexual Behavior, Politics, & Communities	300
5489	Social Problems Theory	500
5490	Sociology & Social Welfare	500
5491	Youth, Aging, & the Life Course	500
5492	Law & Society	500
5493	Teaching Social Problems	500
5494	Institutional Ethnography	500
5495	Global	500
5496	Disability	500
5497	Sport, Leisure, & the Body	500
5498	Division Sponsored Projects	5,000
5499	Program of Divisions	2,500
5500	Gender	0
Total Committees & Program of Divisions Expenses		\$46,340
<u>BOARD GOVERNANCE</u>		
6010	Travel Expenses-Student Board Representatives	\$1,500
6020	Management Liability Insurance-Board and Officers	1,525
6025	AAAS Science and Human Rights Coalition Membership & Expenses	4,000
6030	Hotel Expenses-Board & Officers	2,000
6040	Meal Expenses-Board & Officers	5,600
6050	Miscellaneous Expenses-Board & Officers	200

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Total Board Governance Expenses	\$14,825
INVESTMENT GAINS AND LOSSES	
7000 Unrealized Loss on Investments	\$0
7010 Realized Gain/(Loss) on Investments	0
7020 Unrealized Gain on Investments	0
7030 Unrealized Gain/(Loss) on Investments-Temp Restrict	0
Total Investment Gains and Losses	\$0
BOARD RESTRICTED EXPENSES	
8000 Lee Founders Award Committee	\$600
8010 Lee Scholar Support Fund	6,000
8020 Lee Student Support Fund	15,000
8030 Thomas C. Hood Social Action Award Fund	4,440
8040 Racial/Ethnic Minority Graduate Fellowship Fund	30,000
8045 Kathleen S. Lowney Mentoring Award	300
8050 Travel Expenses-Minority Fellowship	2,000
8055 Erwin Smigel Fund Carryover (1 year)	0
8060 Erwin Smigel Fund	1,500
8065 Joseph B. Gittler Award Carryover	0
8070 Lee Scholar Support Fund Carryover (1 year)	0
8075 Lee Student Support Fund Carryover (1 year)	0
8076 Division Sponsored Projects Carryover (1 year)	0
8077 Program of Divisions Carryover (1 year)	0
8080 Beth Hess Memorial Scholarship	525
8085 Joseph B. Gittler Award	500
8090 Doris Wilkinson Faculty Leadership Award	500
8095 Arlene Kaplan Daniels Paper Award	500
8998 Transfer Out-Restricted Sustaining Memberships	0
9999 Suspense	0
Total Board Restricted Expenses	\$61,865
TOTAL FUNCTIONAL EXPENSES	\$730,940
2019 PROJECTED REVENUE	\$648,321
2019 PROJECTED EXPENSES	\$730,940
2019 PROJECTED DEFICIT	-\$82,619