

Board Approved Budget: 7/24/20		Approved
		2020 Budget
		7/24/2020
REVENUE		
MEMBERSHIP DUES		
4110	Membership Dues-Current Year	\$105,000
4111	Membership Dues-Sustaining	100
4115	Departmental Memberships	564
4118	Extra Division Fees	6,900
4120	Mailing Fees	320
	Total Membership Dues Income	\$112,884
JOURNAL AND PUBLICATIONS		
4210	OUP Royalty	\$184,872
4212	Editorial Office Support-OUP Stipend	105,789
4216	Non-Journal Royalty Income	0
4217	Justice 21 Royalty Income (Amazon)	0
4220	Membership List Rental	0
4224	Online Submission Fees	0
4235	Rowman & Littlefield-Presidential Series	0
	Total Journal and Publications Income	\$290,661
ANNUAL MEETING		
4305	Pre-Registration-Member-\$175	\$0
4310	Pre-Registration-Student/Underemployed/Emeritus-\$60	0
4311	On-Site Registration-Student/Underemployed/Emeritus-\$70	0
4315	On-Site Registration-Member-\$200	0
4318	Exempt Conference Registration-\$75	0
4319	Guest Registration-\$35/\$40	0
4320	Program Advertising	0
4322	Non-Member Registration Surcharge-\$100	0
4323	Institutional Ethnography Workshop Registration-\$75/\$50	0
4324	TBD Conference/Workshop Registration	0
4325	Community-Based Workshop Registration-\$50/\$25	0
4326	TBD Conference/Workshop Registration	0
4342	Annual Meeting Contribution (Presidential Support)	0
4343	Raffle Ticket-\$5	0
4345	Annual Meeting Contribution (Tote Bag Sponsorship-OUP)	3,000
4346	Silly Ribbon-\$1	0
4348	Tour Ticket	0
4349	Miscellaneous Annual Meeting Income	0
	Total Annual Meeting Income	\$3,000
CONTRIBUTIONS		
4400	Contributions-General Fund	\$3,000
4405	Contributions-Justice 21 Project	0
4410	Contributions-Lee Student Support Fund	250
4415	Contributions-Arlene Kaplan Daniels Paper Award Fund	100
4420	Contributions-Lee Scholar Support Fund	50
4425	Contributions-Accessibility Services Fund	300
4430	Contributions-C. Wright Mills Award Fund	75
4435	Contributions-Doris Wilkinson Faculty Leadership Award Fund	25
4440	Contributions-Thomas C. Hood Social Action Award Fund	250
4445	Contributions-Kathleen S. Lowney Mentoring Award Fund	75
4450	Contributions-Erwin Smigel Fund	5
4455	Contributions-Anti-Harassment Work Fund	25
4460	Contributions-Lee Founders Award Fund	50
4465	Contributions-Indigenous Peoples' Social Justice Award	5
4470	Contributions-Racial/Ethnic Minority Graduate Fellowship Fund	750
4480	Contributions-Joseph B. Gittler Bequest	5

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4490	Sustaining Member Contribution Revenue	0
4698	Transfer From-Restricted Sustaining Memberships	0
Total Contributions Income		\$4,965
<u>INVESTMENT INCOME</u>		
4715	Dividend Income-Home Federal Bank Money Market	\$125
4717	Dividend Income-Self-Help Credit Union Money Market	1,350
4720	Dividend Income & Capital Gain-Parnassus Endeavor Fund-PFPWX	2,700
4725	Dividend Income & Capital Gain-Parnassus Core Equity Fund Institutional Shares	14,000
4732	Dividend Income & Capital Gain-Walden Asset Management Fund/Minority Fellowship	5,000
4737	Dividend Income & Capital Gain-Parnassus Core Equity Fund/Lee Legacy	500
4742	Dividend Income & Capital Gain-Parnassus Core Equity Fund/Sustaining Members	8,000
4745	Dividend Income & Capital Gain-Parnassus Core Equity Fund/Lee Founders/Social Action	0
4750	Interest-Checking Account	75
4810	Interest-C. Wright Mills Award Fund	5
4815	Interest-Joseph B. Gittler Bequest (Home Federal Bank)	5
4820	Interest-Lee Student Support Fund	15
4825	Interest-To be Determined (CD)	0
4830	Interest-Lee Scholar Support Fund	5
4835	Interest-Accessibility Services Fund	15
4840	Interest-Institutional Ethnography Workshop Fund	15
4845	Interest-James B. Wozniak Bequest	20
4850	Interest-To be Determined (CD)	0
4855	Interest-Arlene Kaplan Daniels Paper Award Fund	5
4860	Interest-Doris Wilkinson Faculty Leadership Award Fund	5
4865	Interest-Kathleen S. Lowney Mentoring Award Fund	5
4870	Interest-Erwin Smigel Fund	5
4871	Interest-Lee Founders Award Fund	5
4872	Interest-Thomas C. Hood Social Action Award Fund	5
4873	Interest-Anti-Harassment Work Fund	5
4874	Interest-Indigenous Peoples' Social Justice Award Fund	5
Total Investment Income		\$31,870
<u>INVESTMENT INCOME/TEMPORARY</u>		
4880	Interest-Self Help Credit Union CD-1.95% (Joseph B. Gittler Bequest)	\$975
Total Investment Income/Temporary		\$975
<u>OTHER INCOME</u>		
4890	Gain/Loss on Retirement of Fixed Assets	\$0
4900	Miscellaneous Income	0
Total Other Income		\$0
TOTAL REVENUE		\$444,355

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FUNCTIONAL EXPENSES		
EXECUTIVE OFFICER		
5005	Executive Officer-Salary	\$22,463
5010	Executive Officer-Fringe Benefits (25%)	5,616
5011	Executive Officer-Course Release (includes 12% Fringe Benefits)	0
5015	Executive Officer-Travel Funds (includes BFA, POSPC, & AM)	0
5020	Executive Officer-Bonding	75
5025	Executive Officer-Training Courses	0
5030	Executive Officer-Miscellaneous-Operating Expenses	0
	Total Executive Officer Expenses	\$28,154
ADMINISTRATIVE OFFICE		
5101	UT Project Director-Salary	\$2,350
5102	UT Project Director-Fringe Benefits	275
5103	UT Dept of Sociology Administrative Specialist-Bonus	500
5106	Administrative Officer-Bonus Pay	0
5107	Administrative Officer-Longevity Pay-UT	2,800
5108	Administrative Officer-Salary-100%	87,516
5109	Administrative Office-Local Travel Reimbursement	100
5110	Assistant to the Administrative Officer-Salary-100%	51,000
5111	Graduate Assistantship-50% (12 months)	20,000
5112	Information Technology Specialist-Salary-50%	30,448
5113	Administrative Office Annual Leave	500
5114	Interview/Train Administrative Office Position	0
5115	Department Compensation	13,122
5121	Assistant to the Administrative Officer-Fringe Benefits (UT-51%)	22,661
5122	Graduate Research Associate-Fringe Benefits (UT Insurance-\$177 per month)	2,124
5123	Administrative Officer-Fringe Benefits (UT-45%)	33,343
5124	Information Technology Specialist-Fringe Benefits (UT-17%)	5,176
5125	Office Supplies	1,500
5126	Bonding of Employees	279
5130	Computer Supplies	2,000
5133	Publications	100
5135	Equipment Expenses	1,000
5140	Repair & Maintenance	500
5145	Telephone Services	875
5150	First Class Postage	550
5155	Insurance-Business & Equipment	303
5157	Non-Profit Corporation Cost	350
5158	Depreciation Expense-Website	0
5159	Depreciation Expense-Software	0
5160	Depreciation Expense-Computers	2,000
5163	Computer Consultant-Membership Database & AM Software	4,000
5164	Computer Consultant-Electronic Balloting	500
5165	Computer Consultant-Website	350
5167	Host Database/Web/eCommerce	929
5170	Bank/Investment Service Charges	1,500
5171	Visa/MasterCard Service Charges	6,500
5172	Discover Service Charges	300
5173	American Express Service Charges	400
5175	CPA Services & Year End Audit	16,408
5177	Consultant-Open Systems Accounting Software	1,000
5184	Anti-Harassment Ombudsperson & External Consultant	0
5185	Contingency Fund-Legal Business Consultant	3,000
5190	Computer/Internet Charges	750
5192	Training Courses	0
5195	Miscellaneous-Operating Expenses	750
	Total Administrative Office Expenses	\$317,759

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<u>JOURNAL</u>		
5217	Subsidiary Rights-Author Payments	\$1,000
5223	Miscellaneous Journal	150
5224	Editorial Board Luncheon	0
	Total Miscellaneous Journal Expenses	\$1,150
5225	Stipend-Editor	\$15,000
5230	Honorarium-Editor	4,500
5235	Salaries-Managing Editor, Production Editor & Editorial Asst (EA Summer Only)	62,000
5236	Fringe Benefits-Managing Editor, Production Editor & Editorial Asst (EA Summer Only)	1,896
5237	Travel Funds-Editor	0
5238	Course Release-Editor	11,000
5239	Social Media Committee Stipend	5,000
5246	Relocation (Shipping)	0
5247	Relocation (Travel)	0
	Total Social Problems Editorial Office Expenses	\$99,396
	Total Journal Expenses	\$100,546
<u>ANNUAL MEETING</u>		
5303	Printing-Final Program	\$0
5304	Core-Apps-Mobile App [includes Aterra Media Corporation & Graphic Design Charges]	1,602
5305	Registration Staff	0
5306	Copying	0
5307	Advertising/Sponsorship Opportunities Expenses	0
5310	Badges & Signs	0
5315	Depreciation Expense-AM Software	280
5317	Call for Papers/Student Paper Competition Poster	1,000
5320	Audio-Visual Equipment Rental	0
5321	Videoconferencing Equipment Rental	0
5322	Accessibility Services	0
5323	Exempt Participants-Conference Registration	0
5325	Equipment Rental & Registration Supplies	0
5330	On-Site Telephone & Internet Access in Meeting Space	0
5335	Contract Termination Penalty	0
5337	IT Specialist Virtual Conference Research-Over-time Salary	3,000
5339	IT Specialist Virtual Conference Research-Fringe Benefits-17.65%	530
5340	Virtual 1/2-day Conference Expenses	5,000
5345	Program Committee Expenses & Honoraria	1,000
5346	Program Committee-Invited Speakers Dues/Registration	800
5348	Tour Expenses	0
5350	Stipend & Expenses-Local Arrangements Chair	1,600
5355	Book Exhibit	0
5356	Film Exhibit	0
5363	Shipping-Registration Materials	0
5366	Non-Hotel-Meeting Room Rental Fee	0
5367	Hotel-Meeting Room Rental Fee	0
5370	Travel Expenses-Administrative Office	0
5375	Reception & Catering	0
5377	Annual Meeting-Transportation	0
5379	Donation to External Conference/Workshop	0
5381	Presidential Support Expenses	0
5382	Community-Based Workshop Expenses	0
5383	TBD Conference/Workshop Expenses	0
5385	Annual Meeting-Insurance	350
5386	TBD Conference/Workshop Expenses	0
5387	Institutional Ethnography Workshop Expenses	0
5388	Meeting Manager-Fringe Benefits-17.65%	1,287
5389	Fundraiser Expenses-Raffle Tickets	0
5390	Meeting Promotion & Management	7,293
5391	Graduate Student Meeting w/Board Representatives	0

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5392	Site Visit-2024-Montreal	0
5393	Hotel Expenses-Administrative Office	0
5395	Meals Expenses-Administrative Office	0
5396	Pre-Meeting Conference	2,158
5397	Miscellaneous Annual Meeting	215
5399	Promotional Registration Bags	0
	Total Annual Meeting Expenses	\$26,115
COMMITTEES		
5410	BFA-Travel & Annual Meeting Expenses (includes AO)	\$0
5415	Accessibility Committee	0
5417	Arlene Kaplan Daniels Paper Award Committee	50
5420	C. Wright Mills Committee (includes Award)	1,250
5422	Doris Wilkinson Faculty Leadership Award Committee	50
5425	Editorial & Publications Committee	0
5427	Editorial Site Visit	0
5428	Racial/Ethnic Minority Graduate Fellowship Committee [including SlideRoom Charges]	1,500
5429	Committee on Committees	0
5430	Permanent Organization Committee-Travel & Annual Meeting Expenses	0
5435	Membership Committee/Promotion Campaign	750
5440	Joseph B. Gittler Award Committee	50
5445	New Membership Brochures/Flyers	0
5450	Membership Renewal	3,000
5455	Elections Committee	0
5460	Transnational Initiatives Committee	0
5465	Nominations Committee	0
5470	Thomas C. Hood Social Action Award Committee	50
5474	Executive Officer Recruitment & Site Visit	0
5475	Justice 21 Project	0
PROGRAM OF DIVISIONS		
5476	Community Research & Development	\$600
5477	Crime & Juvenile Delinquency	600
5478	Drinking & Drugs	600
5479	Educational Problems	600
5480	Environment & Technology	600
5481	Family	600
5482	Health, Health Policy, & Health Services	600
5483	Conflict, Social Action, & Change	600
5484	Labor Studies	600
5485	Poverty, Class, & Inequality	600
5486	Society and Mental Health	500
5487	Racial & Ethnic Minorities	600
5488	Sexual Behavior, Politics, & Communities	500
5489	Social Problems Theory	600
5490	Sociology & Social Welfare	600
5491	Youth, Aging, & the Life Course	600
5492	Law & Society	500
5493	Teaching Social Problems	600
5494	Institutional Ethnography	600
5495	Global	450
5496	Disability	300
5497	Sport, Leisure, & the Body	600
5498	Division Sponsored Projects	0
5499	Program of Divisions	1,250
5500	Gender	600
	Total Committees & Program of Divisions Expenses	\$21,000

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<u>BOARD GOVERNANCE</u>		
6010	Travel Expenses-Student Board Representatives	\$0
6020	Management Liability Insurance-Board and Officers	1,653
6025	AAAS Science and Human Rights Coalition Membership & Expenses	1,000
6030	Hotel Expenses-Board & Officers	0
6040	Meal Expenses-Board & Officers	0
6050	Miscellaneous Expenses-Board & Officers	200
	Total Board Governance Expenses	\$2,853
<u>INVESTMENT GAINS AND LOSSES</u>		
7000	Unrealized Loss on Investments	\$0
7010	Realized Gain/(Loss) on Investments	0
7020	Unrealized Gain on Investments	0
7030	Unrealized Gain/(Loss) on Investments-Temp Restrict	0
	Total Investment Gains and Losses	\$0
<u>BOARD RESTRICTED EXPENSES</u>		
8000	Lee Founders Award Committee	\$550
8010	Lee Scholar Support Fund	0
8020	Lee Student Support Fund	0
8030	Thomas C. Hood Social Action Award Fund	5,000
8035	Indigenous Peoples' Social Justice Award	550
8040	Racial/Ethnic Minority Graduate Fellowship Fund	30,000
8045	Kathleen S. Lowney Mentoring Award	150
8050	Travel Expenses-Minority Fellowship	0
8055	Erwin Smigel Fund Carryover (1 year)	0
8060	Erwin Smigel Fund	0
8065	Joseph B. Gittler Award Carryover	0
8070	Lee Scholar Support Fund Carryover (1 year)	0
8075	Lee Student Support Fund Carryover (1 year)	0
8076	Division Sponsored Projects Carryover (1 year)	0
8077	Program of Divisions Carryover (1 year)	0
8080	Beth Hess Memorial Scholarship	450
8085	Joseph B. Gittler Award	500
8090	Doris Wilkinson Faculty Leadership Award	500
8095	Arlene Kaplan Daniels Paper Award	500
8998	Transfer Out-Restricted Sustaining Memberships	0
9999	Suspense	0
	Total Board Restricted Expenses	\$38,200
	TOTAL FUNCTIONAL EXPENSES	\$534,627
	2020 PROJECTED REVENUE	\$444,355
	2020 PROJECTED EXPENSES	\$534,627
	2020 PROJECTED DEFICIT	-\$90,272